

# Market Mood





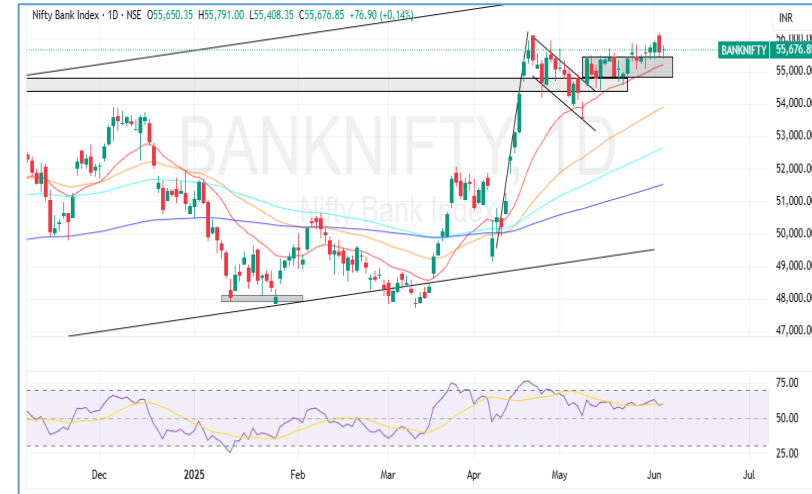
05th June 2025

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<b>LTP</b>	24620.20
<b>R1</b>	24800
<b>R2</b>	25000
<b>S1</b>	24500
<b>S2</b>	24400

- The NIFTY index opened flat at 24,560.45 but traded positively throughout the session, forming higher highs and higher lows, and ended the day at 24,620.20, up 0.32%.
- Technically, it formed a small green candle, indicating indecision. Although it attempted to close above the 20 EMA, it couldn't sustain. This suggests a sideways to mildly positive trend in the near term.
- The broader trend remains bullish as long as the index holds above the previous day's low. Key support levels are at 24,500 and 24,400, while resistance is seen at 24,800 and 25,000.



<b>LTP</b>	55676.85
<b>R1</b>	56000
<b>R2</b>	56200
<b>S1</b>	55400
<b>S2</b>	55200

- The BANKNIFTY index opened flat at 55,650.35 and slipped nearly 200 points in early trade. However, it found support around 55,400, rebounded sharply, and recovered all intraday losses to close slightly higher at 55,676.85, up 0.14%.
- Technically, the index formed an indecisive candle, indicating a sideways movement in the near term. Despite this, it continues to trade above its 20 EMA, suggesting underlying strength.
- The overall outlook stays positive as long as it holds above the 20 EMA at 55,200. Key support levels are 55,400 and 55,200, while resistance is seen at 56,000 and 56,200.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	42,434.05	6.31	0.01
	05 Jun, 2025   06:55 IST			
	<b>S&amp;P 500</b> <small>CFD</small>	5,970.81	0.44	0.01
	05 Jun, 2025   01:29 IST			
	<b>Nasdaq</b> <small>CFD</small>	19,460.49	61.53	0.32
	05 Jun, 2025   01:29 IST			
	<b>FTSE</b>	8,801.29	14.27	0.16
	04 Jun, 2025   21:20 IST			
	<b>CAC</b>	7,804.67	40.83	0.52
	04 Jun, 2025   21:20 IST			
	<b>DAX</b>	24,276.48	184.86	0.76
	04 Jun, 2025   21:45 IST			

## Sentiment Gauge



## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	1076.18	2566.82

## Adv/Dec

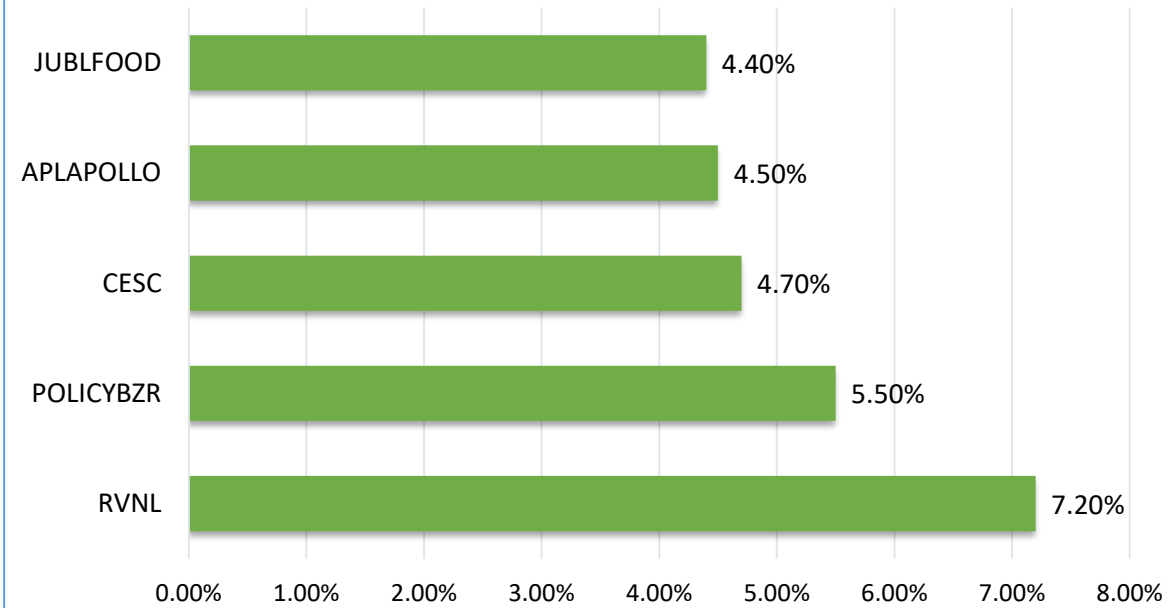
Advance	Decline	A/D Ratio
147	77	1.90

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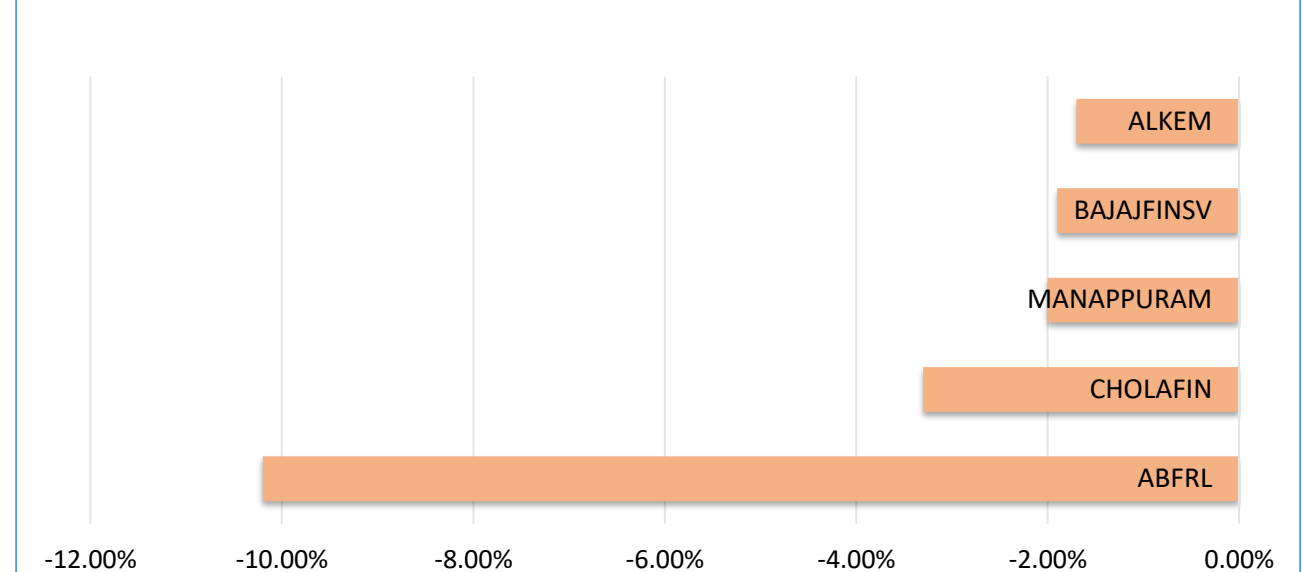
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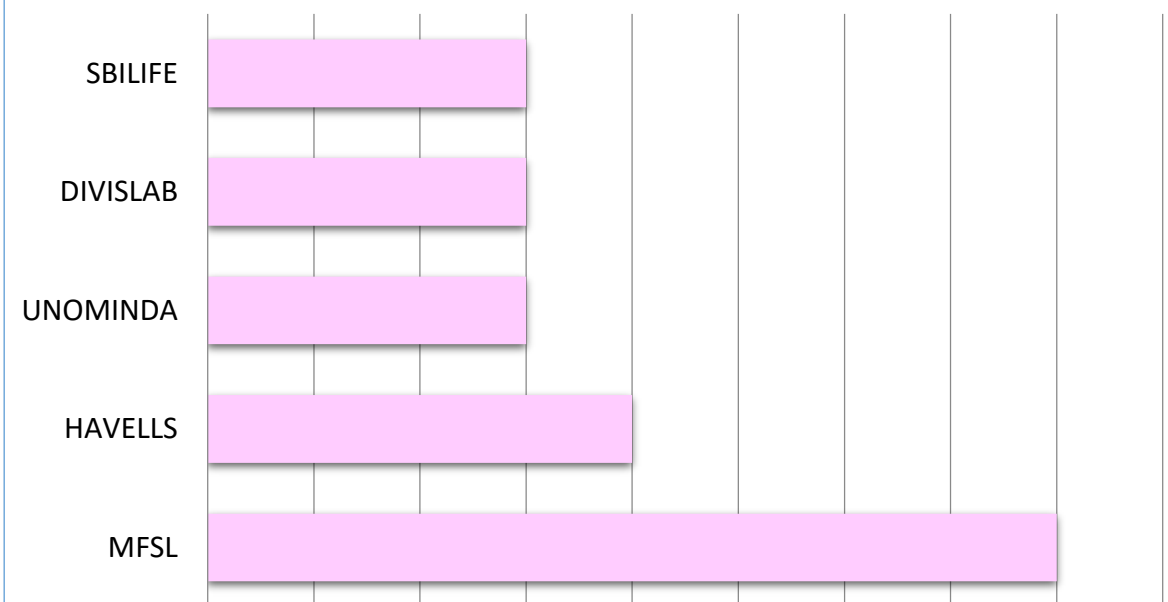
## PRICE UP



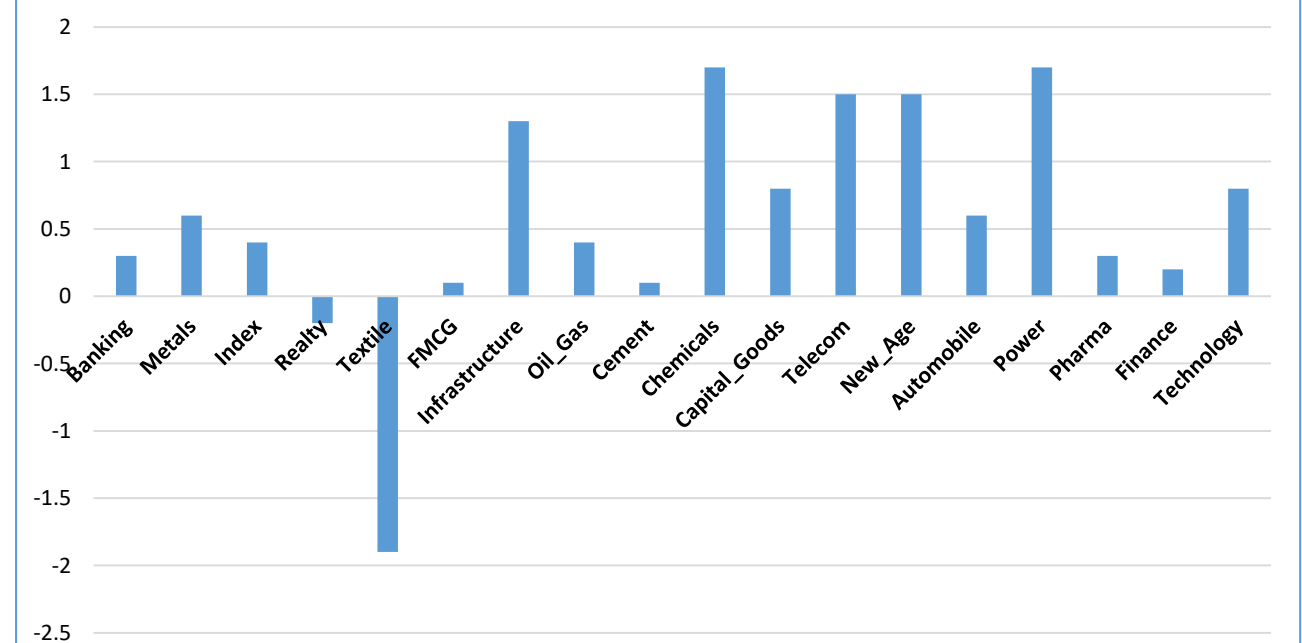
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR



## CALL OF THE DAY



### KFINTECH (Intraday pick)

Buy in range : 1174 SL :- 1156 Target:- 1209 - 1210

The stock surged nearly 3% in today's session, forming a strong bullish candlestick on the daily chart. It is currently trading near the verge of a falling trend line breakout, indicating a potential shift in trend. From a technical perspective, the stock is trading above its key moving averages — the 20, 50, 100, and 200-day EMAs — highlighting the absence of bearish pressure and the emergence of a sustained bullish structure. Moreover, the RSI stands at 62.88 and is trending upward, reflecting strengthening bullish momentum in the stock.

## DELIVERY CALL



### JISLJALEQS (Delivery pick)

Buy in range :- 61.90 - 62 SL:- 59.50 (daily closing basis) Target :- 66.50

Jain Irrigation Systems Ltd (JISLJALEQS) has given a breakout from a classic flag & pole chart pattern on the daily timeframe, supported by a strong bullish candlestick and above-average volume (based on the 20-day average), indicating renewed buying interest in the stock. The price is currently trading above its 20, 50, and 100-day EMAs, reinforcing the ongoing bullish trend. Additionally, the RSI stands at 66.31 and is trending upward, suggesting strengthening bullish momentum and room for further upside.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,620.20	77.7	0.32	24,697	24774.38	24,543.11	24,466.02
ETERNAL	245.33	7.63	3.21	253	261.4024	237.29	229.26
JIOFIN	290.6	6.7	2.36	297	303.1571	284.32	278.04
INDUSINDBK	815.2	14.35	1.79	825	834.6162	805.49	795.78
TATAMOTORS	710.25	12.4	1.78	721	732.4488	699.15	688.05
BHARTIARTL	1,873.00	31.7	1.72	1,901	1929.369	1,844.82	1,816.63
BEL	390.95	4.95	1.28	396	400.0922	386.38	381.81
TECHM	1,561.80	18	1.17	1,579	1595.425	1,544.99	1,528.18
RELIANCE	1,421.00	15.5	1.1	1,435	1449.357	1,406.82	1,392.64
TATACONSUM	1,125.90	11.3	1.01	1,137	1148.41	1,114.64	1,103.39
HDFCBANK	1,939.50	14.9	0.77	1,956	1971.618	1,923.44	1,907.38
APOLLOHOSP	6,860.00	47.5	0.7	6,919	6978.291	6,800.85	6,741.71
TATASTEEL	158.4	1.05	0.67	160	161.1856	157.01	155.61
ADANIENT	2,487.00	16.1	0.65	2,525	2563.853	2,448.57	2,410.15
HINDALCO	635.9	3.9	0.62	643	649.556	629.07	622.24
HINDUNILVR	2,365.00	12.7	0.54	2,381	2397.503	2,348.75	2,332.50
MARUTI	12,188.00	60	0.49	12,276	12363.5	12,100.25	12,012.50
INFY	1,550.00	7	0.45	1,561	1572.365	1,538.82	1,527.64
WIPRO	247.05	0.83	0.34	250	252.1615	244.49	241.94
COALINDIA	394	1.15	0.29	397	400.6819	390.66	387.32
KOTAKBANK	2,050.00	5.5	0.27	2,061	2072.903	2,038.55	2,027.10
NTPC	329	0.75	0.23	332	335.6604	325.67	322.34
POWERGRID	288.9	0.65	0.23	291	292.2817	287.21	285.52
DRREDDY	1,251.00	2.7	0.22	1,265	1278.695	1,237.15	1,223.31
NESTLEIND	2,396.00	4.6	0.19	2,408	2420.672	2,383.66	2,371.33



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TCS	3,381.00	5.8	0.17	3,403	3425.323	3,358.84	3,336.68
BAJFINANCE	8,994.50	15.5	0.17	9,045	9096.169	8,943.67	8,892.83
M&M	3,051.00	4.5	0.15	3,084	3116.173	3,018.41	2,985.83
BAJAJ-AUTO	8,576.00	13	0.15	8,650	8723.461	8,502.27	8,428.54
ADANIPORTS	1,434.30	2	0.14	1,445	1456.348	1,423.28	1,412.25
ONGC	237.58	0.31	0.13	240	241.5181	235.61	233.64
ULTRACEMCO	11,038.00	3	0.03	11,131	11224.75	10,944.63	10,851.25
HDFCLIFE	758.1	0.2	0.03	767	775.6397	749.33	740.56
GRASIM	2,552.00	-0.4	-0.02	2,572	2591.002	2,532.50	2,513.00
ITC	416.8	-0.15	-0.04	419	420.6152	414.89	412.98
SBILIFE	1,773.50	-1.8	-0.1	1,784	1795.475	1,762.51	1,751.52
HEROMOTOCO	4,203.70	-4.9	-0.12	4,234	4265.106	4,173.00	4,142.29
CIPLA	1,470.40	-2.8	-0.19	1,484	1498.235	1,456.48	1,442.56
SUNPHARMA	1,664.00	-3.5	-0.21	1,678	1692.654	1,649.67	1,635.35
ASIANPAINT	2,251.00	-4.7	-0.21	2,264	2276.92	2,238.04	2,225.08
HCLTECH	1,625.40	-5	-0.31	1,639	1653.24	1,611.48	1,597.56
ICICIBANK	1,431.10	-6.8	-0.47	1,440	1449.539	1,421.88	1,412.66
SBIN	805.5	-4.3	-0.53	814	822.8315	796.83	788.17
JSWSTEEL	968.35	-5.45	-0.56	979	990.0844	957.48	946.62
TITAN	3,498.70	-21.1	-0.6	3,523	3546.64	3,474.73	3,450.76
LT	3,621.00	-23.8	-0.65	3,650	3678.9	3,592.05	3,563.10
AXISBANK	1,171.70	-9.8	-0.83	1,186	1199.66	1,157.72	1,143.74
SHRIRAMFIN	642.05	-6.2	-0.96	656	669.077	628.54	615.02
EICHERMOT	5,300.00	-54	-1.01	5,355	5410.831	5,244.58	5,189.17
TRENT	5,510.00	-80	-1.43	5,596	5682.929	5,423.54	5,337.07
BAJAJFINSV	1,959.50	-32.4	-1.63	2,002	2045.436	1,916.53	1,873.56

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